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COUNSEL FOR CMG WORLDWIDE, INC. AND MARILYN MONROE, LLC

ADMITTED PRO HAC VICE

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK -----X SHAW FAMILY ARCHIVES, LTD., BRADFORD : LICENSING, INC., JAMES E. DOUGHERTY, and . VALHALLA PRODUCTIONS, LLC. 05 CV 3939 (CM) Plaintiffs/Consolidated Defendants, ANSWER v. CMG WORLDWIDE, INC. and MARILYN : Honorable Colleen McMahon MONROE, LLC, Defendants/Consolidated Plaintiffs. ____X

RULE 7.1 DISCLOSURE STATEMENT

CMG Worldwide, Inc. ("CMG"), by counsel, pursuant to Federal Rule of Civil Procedure 7.1, states that it has no parent companies and that no publicly held corporation owns 10% or more of its stock.

Dated: August 28, 2006 Respectfully submitted,

s/ Tracy N. Betz

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